



HRA Claim Form

Account Holder Information

Account Holder Name:		Account Number or Social Security Number:	
Address:		Daytime Phone Number:	
City:	State:	Zip:	<input type="checkbox"/> New Address <input type="checkbox"/> New Phone Number <input type="checkbox"/> New Email
Employer:	E-mail (Opt.):		

Distribution Instructions

Total Reimbursement to Employee:	\$ _____
Total Reimbursement to Provider:	\$ _____
<input type="checkbox"/> Deposit into my personal bank account on file.	<input type="checkbox"/> Mail a check to me
<input type="checkbox"/> New Bank Account or Change Bank Account:	Bank Account Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
	Routing #: _____
Bank Name: _____	Account #: _____

Expense Detail

Send Payment	Date of Service	Patient Name	Relationship	Provider Name & Address (If payment is to the Provider)	Provider Account #	Amount
<input type="checkbox"/> Me <input type="checkbox"/> Provider						
<input type="checkbox"/> Me <input type="checkbox"/> Provider						
<input type="checkbox"/> Me <input type="checkbox"/> Provider						
<input type="checkbox"/> Me <input type="checkbox"/> Provider						
<input type="checkbox"/> Me <input type="checkbox"/> Provider						
<input type="checkbox"/> Me <input type="checkbox"/> Provider						
<input type="checkbox"/> Me <input type="checkbox"/> Provider						
<input type="checkbox"/> Continued on the Next Page						

Account Holder's Certification For Distribution

I certify that this distribution requested from my HRA plan was incurred by me (and/or my spouse and/or eligible dependents), was not reimbursed by any other plan. I will not use the expense reimbursed through this account as deductions or credits when filing my individual income tax return.

Account Holder's
Signature: _____

Date: ____/____/____